

Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.



SUGAR REPORTS

U.S. DEPARTMENT OF AGRICULTURE - COMMODITY STABILIZATION SERVICE
SUGAR DIVISION

WASHINGTON, D.C. AUGUST 1955

NO. 40

CONTENTS

	<u>PAGES</u>
1. MARKET REVIEW	2-4
2. ADMINISTRATIVE ACTIONS	4
3. STATISTICAL SERIES	5-18
a. Highlights	5-6
b. Receipts and meltings January-June 1955, deliveries by primary distributors July and January-July 1955 and 1954, and stocks at selected dates 1955 and 1954	7-9
c. Status of quotas as of July 31 and August 15, 1955, and comparisons of charges to quotas January-July 1955 and 1954	10-12
d. Deliveries of primary distributors by States, June 1955 and second quarter 1955	13-14
e. Deliveries by primary distributors of sugar, unmixed corn sirup, and dextrose by types of buyers, first quarter 1955	15-18

AGRICULTURE - WASHINGTON

MARKET REVIEW

July was a month of steady and large volume demand for refined sugar. The demand appeared to be for sugar mostly for immediate use. Large usage by some important segments of the industry, such as soft drink and ice cream manufacturers, is reported. The usual decrease in deliveries from June to July did not occur, nor does the decrease from July to August in the usual degree appear likely this year. Deliveries for United States consumption in July were 3 percent larger than in June. This compares with a 5 percent decrease from June to July last year and with a 10.8 percent average decrease during the 1951-1954 period.

Deliveries for United States consumption in 1955 through July totaled 4,808,000 tons, 118,000 more than during the same period last year. Beet processors delivered 1,109,000 tons, 137,000 more than in 1954, and importers delivered 411,000 tons, 48,000 more than a year ago; cane sugar refiners, however, delivered 3,273,000 tons, 38,000 less than last year. Deliveries during the first half of August continued to run ahead of the preceding year and by August 15 total deliveries from January 1 exceeded by 152,000 tons the total deliveries during the same period of 1954. Through August 15, approximately 1,200,000 tons of beet sugar were delivered. As a result of such large deliveries, pressure to move beet sugar into territories with high freight absorptions eased markedly.

Charges against quotas through July totaled 5,095,000 tons, 7,000 tons more than during the corresponding period of 1954. Approximately 61 percent of the 8,300,000-ton total quota for 1955 had been filled by the end of July. This is about in line with the percentage filled during the first seven months on the average during the past five years. Entries from Cuba, however, were 250,000 tons less than last year. About 63 percent of the Cuban quota for 1955 had been filled by July 31. This compares with 73 percent of the Cuban 1954 quota filled through July of last year. Entries from Hawaii were 90,000 tons less than those to the end of July 1954. However, with the strike now ended at the California and Hawaiian Refinery, entries may be expected to increase. Charges against the quotas of the mainland producing areas through July were higher than to the corresponding date in any other year during the life of the Sugar Act of 1948. This holds true also for entries from the Philippines and from "full duty" countries. Through July, 75 percent of the Philippines quota, 66 percent of the "full duty" quota, 63 percent of the mainland sugarcane quota, and 62 percent of the domestic beet quota had been filled.

Primary distributors' total stocks on July 31 were 200,000 tons less than at the end of June due, primarily, to reductions in stocks of beet sugar. Refiners' stocks remained approximately at the 500,000-ton level, about 100,000 tons less than at the same date of 1954.

Pricewise, raw cane sugar, duty paid New York, after declining from 5.95 cents per pound on July 1 to 5.90 cents on July 7, advanced to 6.05 cents on July 12 where it remained throughout the rest of the month. The July average price for raw cane sugar, duty paid New York, of 6.01 cents per pound, was approximately the same as the 6.02-cent average for June. Last year the July price averaged 6.19 cents and for the 1950-1954 period, 6.29 cents. The average for the first 16 days of August was 6.03 cents. The monthly average price of raw sugar for the first seven months of this year, 5.93 cents per pound, was 0.20 cent per pound below the average for the same period of last year and 0.16 cent below the January-July average for the 1950-1954 period.

Wholesale list prices of refined sugar during July were unchanged from June, except for some reported increases in the price of off-shore refined sugar. About mid-August, prices of refined sugar in the Chicago-West territory strengthened and cane sugar sold on a day-to-day basis at \$8.40 per 100-pound bag and beet sugar at \$8.20. Since early July, such sales had been made at \$8.30 and \$8.10, respectively, and prior to that time, at \$8.20 and \$8.00. Concessions with respect to prepaids also had been withdrawn in parts of the territory early in July and advances have occurred since that time. Limited offerings of beet sugar in much of this territory contributed to the firmer price situation now prevailing. Prices of cane sugar in the Gulf territory increased 10 cents and day-to-day sales of refined cane sugar are being made at \$8.45 per 100-pound bag. No change has been indicated in the price of refined sugar in other territories. The differential between raw and refined sugar in New York from January through July was 2.64 cents per pound. This compares with 2.62 cents in 1954, and an average of about 2.34 cents for the 1950-1954 period.

The world market price has fluctuated narrowly between 3.20 and 3.23 cents per pound since the end of June. Since the 5 percent world quota reduction of July 5 failed to raise the price level to the 3.25-cent per pound minimum of the International Sugar Council's "zone of stabilized prices," another 5 percent cut had to be made on August 10. The effect of this cut on the quotas of countries able to export was mitigated by new deficit reallocations just

as the effect of the July 5 quota cut was modified by deficit reallocations. Theoretically, quotas have been reduced to 80 percent of the basic export tonnages; actually, deficit reallocations have resulted in effective quotas of about 90 percent of basic export tonnages for countries able to export that much.

The Philippines, through action of the Council, received the entire 20,000-ton special hardship reserve for the purpose of obtaining critically needed rice by barter from neighboring countries.

SUGAR ACT OF 1948 - ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Administrative action</u>
August 3, 1955	Revisions of allotments to processors of 1955 mainland and local sugar quotas for Puerto Rico based on final data. This action permits marketing of the 1955 Puerto Rican full allotments and became effective August 6, 1955. Earlier action based on preliminary data permitted marketings of only 80 percent of the full allotments.
August 15, 1955	Announcement of reopening of Public Hearing relating to allotment of the 1955 Mainland Cane Sugar Quota. The reopened hearing will begin at 10:00 a.m., c.s.t., in the Jackson Room, St. Charles Hotel, New Orleans, Louisiana, August 22, 1955.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. July deliveries of sugar for United States consumption, 843,000 short tons (preliminary), up 73,000 tons, 9.5 percent from July 1954 and 23,000 tons, 2.7 percent from June 1955. Deliveries for the first seven months of 1955, 4,808,000 tons, up 118,000 tons, 2.5 percent from corresponding period of 1954; beet processors' total deliveries up 137,000 tons, 14.1 percent, and importers' total up 48,000 tons, 13.2 percent. Refiners' total deliveries 38,000 tons, 1.1 percent smaller, and mainland sugarcane mills, 22,000 tons, 34.9 percent smaller.
2. Primary distributors' stocks, July 31, 1,123,000 tons (preliminary), down 91,000 tons from a year ago and 206,000 tons from a month ago. Beet processors' stocks were up 40,000 tons from last year, but down 191,000 tons from a month ago. Refiners' stocks 88,000 tons less than last year and 8,000 tons larger than a month ago. Importers' stocks down 49,000 tons and 21,000 tons, respectively. Mainland sugarcane mills' stocks decreased about 4,000 tons from June 30, 1955, but were about 5,000 tons larger than on July 31, 1954.
3. Charges to quotas, January to July totals, about the same this year as last. Domestic beet sugar marketings and entries from Puerto Rico up about 14 percent each; mainland cane marketings up 28 percent; and entries from the Philippines up 2 percent. Entries from Hawaii and Cuba down about 13 percent each.

4. Entries of non-quota sugar, January-June 1955, totaled 25,387 short tons, raw value. Of the total, 13,897 tons were for re-export and 11,490 tons for livestock feed. These quota exempt entries are not included in the charges to quota tables.
5. Each United States geographic region received more sugar during the second quarter of this year than last. The increases ranged from 1.8 percent for the North Central States to 14.1 percent for the New England States. Deliveries to the Middle Atlantic and Southern States were 8.0 percent and 9.3 percent larger, respectively, and to the Western States 2.5 percent larger. Deliveries during the second quarter this year were also larger in each geographic region than during the first quarter this year. These increases were larger than those from the first to the second quarter a year ago, except for the North Central region. Last year, there were decreases in deliveries to the New England States (13.3 percent) and to the Middle Atlantic States (1.3 percent) from the first to the second quarter.
6. Bakery, cereal, and allied products; beverages; non-food products; and hotels, restaurants, and institutions were the groups to which more sugar was shipped by primary distributors during the first quarter of 1955 than during the same quarter of 1954. The increases ranged from 6 percent to 32 percent. Deliveries to other identifiable groups were less by 2 percent to 10 percent. Deliveries to wholesalers and retailers were down for each geographic region. Deliveries to other groups were larger in some regions and smaller in others.

Table 1.-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-June 1955 and 1954

	1955 (short tons, raw value)	1954
<u>Continental United States</u>		
Refiners' raw	489	606
Refiners' refined	2,738,427	2,774,579
Beet processors	881,197	811,743
Importers' direct-consumption	330,899	288,632
Mainland cane mills' direct-consumption	37,882	59,500
Total	3,988,894	3,935,060
Deliveries for export, livestock feed, etc.	24,573	15,591
For continental consumption *	3,964,321	3,919,469
<u>Puerto Rico</u>	43,498	44,226
<u>Hawaii</u>	22,393	19,341

* Includes deliveries for United States military forces at home and abroad.

Table 2.-Stocks of sugar held by primary distributors in the continental United States, June 30, 1955 and 1954

	1955 (short tons, raw value)	1954
Refiners' raw	256,362	371,299
Refiners' refined	233,188	324,846
Beet processors	709,088	593,968
Importers' direct-consumption	84,925	106,608
Mainland cane mills	45,885	45,651
Total	1,329,448	1,442,372

Table 3.-Raw sugar: Refiners' stocks, receipts and meltings January-June, 1955 *

	(short tons, raw value)
Stocks, January 1, 1955	249,677
Receipts	2,829,090
Meltings	2,821,916
Deliveries for direct consumption	489
Stocks, June 30, 1955	256,362

Source: Compiled from reports on Form SU-74 from cane refiners.

*For receipts by source of supply, see Table 7.

Table 4.-Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-June 1955

	Cane sugar (short tons, raw value)	Beet sugar (short tons, raw value)
Stocks, January 1, 1955	189,212	1,305,719
Production	2,782,403	284,566
Deliveries	2,738,427	881,197
Stocks, June 30, 1955	233,188	709,088

Source: Compiled from reports on Form SU-74 and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 5.-Direct-consumption sugar: Importers' stocks, receipts and deliveries - January-June 1955 1/

	(short tons, raw value)
Stocks, January 1, 1955	23,310
Receipts	392,514
Deliveries	330,899
Stocks, June 30, 1955	84,925

1/ For receipt by source of supply, see Table 7.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 6. -Mainland sugarcane mills' stocks, production and deliveries of sugar, January-June 1955

	(short tons, raw value)
Stocks, January 1, 1955	162,560
Production	96,834
Deliveries:	
For further processing	175,627
For direct consumption	37,882
Total	213,509
Stocks, June 30, 1955	45,885

Source: Compiled from reports submitted by mainland sugarcane processors and processor-refiners.

Table 7. -Refiners and importers: Receipts by source of supply
January-June 1955

Source of supply	Refiners (raw sugar)	Importers (DC sugar)
	(short tons, raw value)	
Cuba	1,270,846	252,837
Hawaii	347,237	17,575
Mainland cane area	180,419	-
Philippines, Republic of the	570,129	2,167
Puerto Rico	438,982	80,124
Virgin Islands	4,019	-
Other countries	15,203	39,811
Not identifiable	2,255 ^{1/}	
Total	2,829,090	392,514

^{1/} 1,265 tons of which are damaged refined

Table 8. -Distribution of sugar by primary distributors in the
continental United States, July and January-July, 1955 and 1954

	1955 ^{1/}		1954	
	July	Jan.-July	July	Jan.-July
	(short tons, raw value)			
Refiners	533,486	3,272,402	534,685	3,309,870
Beet processors	228,207	1,109,404	159,824	971,567
Importers	80,104	411,003	74,447	363,079
Mainland sugarcane				
mills	2,628	40,510	3,933	63,433
Total	844,425	4,833,319	772,889	4,407,949
Deliveries for export,				
livestock feed etc.	1,041	25,614	2,770	18,361
For continental				
consumption ^{2/}	843,384	4,807,705	770,119	4,689,588

^{1/} Preliminary

^{2/} Includes deliveries for U. S. military forces at home and abroad

Table 9. -Stocks of sugar held by primary distributors in the
continental United States July 31, 1955 and July 31, 1954

	1955 ^{1/}	1954
	(short tons, raw value)	
Refiners' raw	283,803	288,500
Refiners' refined	214,496	297,117
Beet processors	518,177	478,235
Importers	64,353	112,891
Mainland sugarcane mills	42,000 ^{2/}	37,473
Total	1,122,829	1,214,216

^{1/} Preliminary

^{2/} Not available; estimated

Table 10.—Status of 1955 sugar Quotas as of July 31, 1955

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 1/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 2/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,800,000		1,108,680	3/	691,320	
Mainland Cane	500,000		313,033	3/	186,967	
Hawaii	1,052,000		473,538	18,280	578,462	11,336
Puerto Rico	1,080,000		659,581	102,996	420,419	23,037
Virgin Islands	12,000		6,055		5,945	
Republic of the Philippines	977,000		728,091	3,776	248,909	56,144
Cuba	2,763,840	1299	1,729,998	282,767	1,035,141	92,253
Other Foreign countries (See Below)	115,160	270	76,018	39,048	39,412	106
Total	8,300,000	1569	5,094,994	446,867	3,206,575	182,876
Foreign countries other than Cuba and Republic of the Philippines						
Dominican Republic	28,598	74	24,912	8,372	3,760)
El Salvador	4,285	0	0	0	4,285)
Haiti	2,767	53	2,237	0	583)
Mexico	11,857	4	11,848	9,716	13) 106
Nicaragua	8,105	0	7,814	7,814	291)
Peru	53,790	139	23,450	7,389	30,479)
Unspecified countries (those without indi- vidual prorations)	5,758	0	5,757	4/	5,757	1) 5/
Total	115,160	270	76,018	39,048	39,412	
LIQUID SUGAR 6/						
(wine gallons of 72 percent total sugar content)						
Cuba	7,970,558		7,967,579		2,979	
Dominican Republic	830,894		4,127		826,767	
British West Indies	300,000		0		300,000	

- 1/ These data include the following: (a) Domestic Beet and mainland Cane Sugar reported as marketed through July 31, 1955; (b) raw sugar from Hawaii, and all sugar from the Republic of the Philippines and Cuba entered through July 31, 1955, as shown by quota clearance papers received in the Sugar Division by August 15, 1955; and (c) direct-consumption sugar from Hawaii, and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of July 31, 1955.
- 2/ Includes raw sugar for direct-consumption, Cuba, 13,777; Philippines, 139; Puerto Rico, 91.
- 3/ Estimated in part.
- 4/ Belgium, 229; China (Formosa), 1152; Costa Rica, 1055; Denmark, 1112; Hong Kong, 11; Netherlands, 1152; Panama, 1046; Total 5757.
- 5/ Applications being held pending availability of quota comprise: China (Formosa), 1232; Colombia, 2584; Costa Rica, 1099; Denmark, 42; Hong Kong, 48; Netherlands, 895; Canada, 1070; Total 6970.
- 6/ 12,502 gallons entered by United Kingdom under Sec. 212.

Table 11-Comparison of charges to quotas and offsets to drawback of duty
January - July 1955 and 1954

(short tons, raw value and percentages)

Area	1955 <u>1/</u>	1954 <u>2/</u>	Increase		Decrease	
	Tons	Tons	Tons	Percent	Tons	Percent
Domestic beet	1,108,680	969,845	138,916	14.3		
Mainland cane	313,033 <u>3/</u>	244,200 <u>4/</u>	68,833	28.2		
Hawaii	473,538	547,140			73,602	13.5
Puerto Rico	659,581	581,201	78,380	13.5		
Virgin Islands	6,055	2,255	3,800	168.5		
Republic of the Philippines	728,091	714,318	13,773	1.9		
Cuba	1,729,998	1,977,978			247,780	12.5
Other foreign countries (see below)	<u>76,018</u>	<u>51,083</u>	<u>24,935</u>	<u>48.8</u>		
Total	5,094,994	5,087,820	7,174	0.1		
Foreign countries other than Cuba and Republic of the Philippines						
Dominican Republic	24,912	20,001				
El Salvador	0	0				
Haiti	2,237	2,682				
Mexico	11,848	11,567				
Nicaragua	7,814	7,823				
Peru	23,450	3,446				
Unspecified countries (those without individual provisions)	<u>5,757</u>	<u>5,564</u>				
Total	76,018	51,083				

LIQUID SUGAR

	(wine gallons of 72 percent total sugar content)			
Cuba	7,970,558	7,868,494	103,064	1.3
Dominican Republic	4,127	0	4,127	
British West Indies	0	0		

1/ These data include the following: (a) Domestic Beet and mainland Cane Sugar reported as marketed through July 31, 1955; (b) raw sugar from Hawaii, and all sugar from the Republic of the Philippines and Cuba entered through July 31, 1955, as shown by quota clearance papers received in the Sugar Division by August 16, 1955; and (c) direct-consumption sugar from Hawaii, and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of July 31, 1955.

2/ Charges to quota made upon marketings, entry, or certification for entry.

3/ July 1955 estimated same as July, 1954.

4/ Revised

Table 12.-Status of 1955 Sugar Quotas as of August 15, 1955

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 1/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 2/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic Beet	1,800,000		1,189,680		610,320	
Mainland Cane	500,000		321,033	3/	178,967	
Hawaii	1,052,000		483,807	22,364	568,193	7,252
Puerto Rico	1,080,000		724,853	109,243	355,147	16,790
Virgin Islands	12,000		6,055		5,945	
Republic of the Philippines	977,000		764,689	4,327	212,311	55,593
Cuba	2,763,840	1299	1,777,857	287,428	987,282	87,592
Other Foreign countries (See below)	115,160	270	76,124	39,154	39,306	0
Total	8,300,000	1569	5,344,098	462,516	2,957,471	167,227
Foreign Countries other than Cuba and Republic of the Philippines						
Dominican Republic	28,598	74	24,912	8,372	3,760)
El Salvador	4,285	0	0	0	4,285)
Haiti	2,767	53	2,237	0	583)
Mexico	11,857	4	11,848	9,716	13) 0
Nicaragua	8,105	0	7,814	7,814	291)
Peru	53,790	139	23,556	7,495	30,373)
Unspecified Countries (those without indi- vidual prorations)	5,758	0	5,757	4/ 5,757	1 5/)
Total	115,160	270	76,124	39,154	39,306	
LIQUID SUGAR 6/						
(wine gallons of 72 percent total sugar content)						
Cuba	7,970,558		7,970,558		0	
Dominican Republic	830,894		4,127		826,767	
British West Indies	300,000		0		300,000	

- 1/ These data include the following: (a) Domestic Beet and Mainland Cane Sugar reported as marketed through July 31, 1955, and estimated marketings between August 1-15, 1955; (b) raw sugar from Hawaii, and all sugar from the Republic of the Philippines and Cuba entered through August 15, 1955, as shown by quota clearance papers received in the Sugar Division by August 15, 1955; and (c) direct-consumption sugar from Hawaii, and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of August 15, 1955.
- 2/ Includes raw sugar for direct-consumption, Cuba, 13,839; Philippines, 140; Puerto Rico, 109.
- 3/ Estimated in part.
- 4/ Belgium, 229; China (Formosa), 1152; Costa Rica, 1055; Denmark, 1112; Hong Kong, 11, Netherlands, 1152; Panama, 1046; Total 5757.
- 5/ Applications being held pending availability of quota comprise: China, (Formosa), 1232; Colombia, 2584; Costa Rica, 1099; Denmark, 42; Hong Kong, 48; Netherlands, 895; Canada, 1070; Total, 6970.
- 6/ 13,802 gallons entered by United Kingdom under Sec. 212.

Table 13-Deliveries of sugar by primary distributors by states, June, 1955

State	Cane sugar refiners	Beet sugar processors	Importers of direct-consump- tion sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
New England					
Connecticut	109,343		4,320		113,663
Maine	82,988		1,480		84,468
Massachusetts	435,541		10,709		446,250
New Hampshire	33,032		150		33,182
Rhode Island	53,899		2,093		55,992
Vermont	17,190		5,000		22,190
Total	731,993		23,752		755,745
Mid-Atlantic					
New Jersey	557,116		141,369		698,485
New York	1,516,581	1,006	174,488		1,692,075
Pennsylvania	964,719		246,280	10	1,211,009
Total	3,038,416	1,006	562,137	10	3,601,569
North Central					
Illinois	514,384	870,243	10,000	12,862	1,387,489
Indiana	340,329	111,656	4,340		456,325
Iowa	104,416	156,791			261,207
Kansas	54,313	103,495		3	157,811
Michigan	230,499	242,173	72,661	1,600	546,933
Minnesota	42,722	213,991		1,000	257,713
Missouri	224,349	139,699			364,048
Nebraska	16,735	109,924			126,659
North Dakota	405	31,656			32,061
Ohio	738,859	27,066	60,135	209	826,269
South Dakota	3,841	26,819			30,660
Wisconsin	193,933	174,210			368,143
Total	2,464,785	2,207,723	127,136	15,674	4,815,318
Southern					
Alabama	204,327			2,400	206,727
Arkansas	120,463	2,000			122,463
Delaware	16,574				16,574
Dist. of Columbia	49,054		4,000		53,054
Florida	97,052		188,305	9,964	295,321
Georgia	337,419		129,063		466,482
Kentucky	213,854	1,000		2,400	217,254
Louisiana	337,489			17,228	354,717
Maryland	318,240		122,615		440,855
Mississippi	163,298			700	163,998
North Carolina	281,035		71,175		352,210
Oklahoma	106,118	41,886			148,004
South Carolina	142,465		16,613		159,078
Tennessee	279,338		7,883	330	287,551
Texas	536,869	111,613	49,893		698,375
Virginia	202,812		93,191	1	296,004
West Virginia	109,471		16,565		126,036
Total	3,515,878	156,499	699,303	33,023	4,404,703
Western					
Arizona	19,286	18,771			38,057
California	405,094	871,925	3,048		1,280,067
Colorado	7,864	96,168	48		104,080
Idaho	3,373	28,840			32,213
Montana	823	31,981			32,804
Nevada	4,680	4,813			9,493
New Mexico	7,947	14,544			22,491
Oregon	36,605	140,242	25,354		202,201
Utah	7,028	55,609			62,637
Washington	35,015	145,126	31,711		211,852
Wyoming	1,231	12,405			13,636
Total	528,946	1,420,424	60,161		2,009,531
GRAND TOTAL	10,280,018	3,785,652	1,472,489	48,707	15,586,866

Table 14.-Deliveries of sugar by primary distributors by states, second quarter 1955

State	Cane sugar refiners	Beet sugar processors	Importers of direct-consump- tion sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
New England					
Connecticut	285,932		13,165	600	299,697
Maine	187,724		2,682		190,406
Massachusetts	1,189,953		57,936		1,247,889
New Hampshire	89,016		1,075		90,091
Rhode Island	144,161		5,803		149,964
Vermont	48,256		18,000		66,256
Total	1,945,042		98,661	600	2,044,303
Mid-Atlantic					
New Jersey	1,548,988		293,958		1,842,946
New York	3,855,922	22,574	484,668		4,363,164
Pennsylvania	2,436,435		668,393	63	3,104,891
Total	7,841,345	22,574	1,447,019	63	9,311,001
North Central					
Illinois	1,345,331	2,084,398	36,430	85,390	3,551,549
Indiana	801,833	297,501	14,150		1,113,484
Iowa	201,659	358,012		600	560,271
Kansas	127,247	257,265		3	384,515
Michigan	581,692	587,297	200,303	4,005	1,373,297
Minnesota	110,202	464,394		1,000	575,596
Missouri	572,215	349,730		350	922,295
Nebraska	70,680	295,419		900	366,999
North Dakota	5,582	65,699			71,281
Ohio	1,743,644	96,583	168,479	786	2,009,492
South Dakota	10,740	93,939			104,679
Wisconsin	432,143	420,172			852,315
Total	6,002,968	5,370,409	419,362	93,034	11,885,773
Southern					
Alabama	595,411			6,000	601,411
Arkansas	310,803	15,400			326,203
Delaware	41,966				41,966
Dist. of Columbia	130,381		11,255		141,636
Florida	280,988		432,177	29,652	742,817
Georgia	1,030,108		345,011		1,375,119
Kentucky	586,053	15,000	5,731	2,400	609,184
Louisiana	960,097			27,337	987,434
Maryland	832,634		275,271		1,107,905
Mississippi	446,421			1,750	448,171
North Carolina	728,114		225,069		953,183
Oklahoma	257,138	105,365		200	362,703
South Carolina	406,742		39,352		446,094
Tennessee	866,914		19,553	659	887,126
Texas	1,507,353	308,589	150,275	211	1,966,428
Virginia	518,422		219,131	5	737,558
West Virginia	256,627		36,750		293,377
Total	9,756,172	444,354	1,759,575	68,214	12,028,315
Western					
Arizona	66,070	49,247			115,317
California	1,315,275	1,962,719	6,138	600	3,284,732
Colorado	18,852	237,604	120		256,576
Idaho	10,731	69,477			80,208
Montana	3,917	79,077			82,994
Nevada	14,854	10,357			25,211
New Mexico	22,176	42,175			64,351
Oregon	116,368	251,896	45,883		414,147
Utah	18,718	148,789			167,507
Washington	112,633	337,174	76,863		526,670
Wyoming	3,667	29,135			32,802
Total	1,703,261	3,217,650	129,004	600	5,050,515
GRAND TOTAL	27,248,788	9,054,987	3,853,621	162,511	40,319,907

Table 15.-Sugar deliveries, by type of product or business of buyer and by type of sugar, first quarter 1955 ^{1/}

UNITED STATES

Product or business of buyer	Beet	Cane	Imported D.C.	Liquid ^{2/}	Total sugar
	100-pound bag refined				
Bakery, cereal and allied products	1,574,952	2,356,054	206,551	260,061	4,397,618
Confectionery and related products	829,378	1,352,197	394,961	615,826	3,192,362
Ice cream and dairy products	249,267	428,781	63,334	482,097	1,223,479
Beverages	454,986	1,776,408	289,218	1,202,233	3,722,845
Canned, bottled, frozen foods; jams, jellies and preserves	558,892	740,864	354,886	302,887	1,957,529
Multiple and all other food uses	230,686	712,960	29,695	322,960	1,296,301
Non-food products	1,738	154,164	107,852	41,381	305,135
Hotels, restaurants, institutions	17,703	150,409	6,610	4,703	179,425
Wholesale grocers, jobbers, sugar dealers	2,377,404	8,780,785	835,859	22,380	12,016,428
Retail grocers, chain stores, super markets	689,942	4,095,695	55,810	13,228	4,854,675
All other deliveries, including deliveries to Government agencies	178,282	284,001	1,887	318	464,488
TOTAL DELIVERIES	7,163,230 ^{3/}	20,832,318	2,346,663	3,268,074	33,610,285
Deliveries in consumer-size packages (less than 100 lbs.)	1,637,969	9,352,572	191,275		11,181,816

^{1/} Represents approximately 98.5 percent of deliveries by primary distributors in continental United States.

^{2/} Refined equivalent

"

"

^{3/} Includes some constructive delivery beet sugar included in other delivery data for the fourth quarter 1954 but physically delivered in the first quarter 1955

Source: Reports of primary distributors of sugar to Sugar Division, CSS.

Table 16.- Sugar deliveries, by type of product or business of buyer, first quarter 1955 and percentage change from first quarter 1954

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
100-pound bag equivalent						
Bakery, cereal and allied products	4,397,618	152,009	1,258,003	1,600,833	820,830	565,943
Confectionery and related products	3,192,362	319,080	1,485,073	936,178	273,726	178,305
Ice cream and dairy products	1,223,479	62,944	311,641	441,935	260,186	146,773
Beverages	3,722,845	113,801	882,976	820,325	1,629,923	275,820
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	1,957,529	144,659	567,814	450,210	397,706	397,140
Multiple and all other food uses	1,296,301	38,901	603,472	375,747	123,680	154,501
Non-food products	305,135	5,101	80,486	52,908	166,410	230
Hotels, restaurants, institutions	179,425	21,050	66,411	13,546	19,043	59,375
Wholesale grocers, jobbers sugar dealers	12,016,428	633,844	1,782,614	3,887,837	4,291,806	1,420,327
Retail grocers, chain stores, super markets	4,854,675	384,052	1,208,960	1,307,991	1,424,708	528,964
All other deliveries, including deliveries to Government agencies	464,488	17,082	75,884	61,050	165,602	144,870
TOTAL DELIVERIES	33,610,285 ^{1/}	1,892,523	8,323,334	9,948,560	9,573,620	3,872,248
Percentage change from first quarter 1954						
Bakery, cereal and allied products	+15.3	- 7.3	+ 4.0	+27.1	+17.8	+16.4
Confectionery and related products	- 3.2	-17.5	- 2.3	+ 1.2	- 4.3	- 1.6
Ice cream and dairy products	-10.1	+ .9	-12.7	+14.5	-34.2	- 8.0
Beverages	+ 5.9	- 2.6	+ 1.4	+13.7	+ 9.0	-10.9
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	- 2.5	+23.4	+ 9.7	- 3.0	- 2.8	-20.4
Multiple and all other food	- 2.5	- 5.9	-4.8	- 7.5	+39.2	- 3.6
Non-food products	+26.0	+11.4	- 8.6	+44.7	+47.8	-39.2
Hotels, restaurants, institutions	+32.1	- 4.5	- 6.3	-22.0	+21.8	+498.9
Wholesale grocers, jobbers, sugar dealers	- 4.2	-11.1	- 4.8	- 6.4	- 5.2	+11.1
Retail grocers, chain stores, super markets	- 7.8	- 9.7	- 3.5	- 5.9	- 1.0	-30.5
All other deliveries, including deliveries to Government agencies	-19.8	+ .6	-14.2	-14.0	+ 1.4	-39.6
TOTAL	- 1.4	- 8.6	- 1.9	+ 1.2	- .6	- 5.2

^{1/} Includes some "Constructive delivery" beet sugar included in other delivery data for fourth quarter 1954, but physically delivered in the first quarter 1955.

Table 17.-Deliveries of cane and beet sugar by primary distributors in consumer size packages (less than 100 lbs.) first quarter 1955

Area	Cane sugar	Beet sugar	Total
	(hundredweight refined)		
United States	9,543,847	1,637,969	11,181,816
New England	746,309		746,309
Middle Atlantic	2,197,023		2,197,023
North Central and West, combined*	3,133,558	1,591,390	4,724,948
South	3,466,957	46,579	3,513,536

*Combined to avoid disclosure of individual company data. Total reported distribution in consumer size packages in these areas: North Central, 3,199,387; West, 1,525,561

Source: Reports of primary distributors of sugar to the Sugar Division, CSS.

Table 18.-Corn sirup (unmixed) sales by type of product or business of buyer, first quarter 1955

UNITED STATES		
Product or business of buyer	First quarter 1955 (cwt.)	Change from first quarter 1954 (percent)
Bakery and allied products, cereal and cereal products	283,828	- 2.4
Confectionery and related products	1,724,434	/ 1.6
Ice cream and dairy products	121,064	/ 14.1
Brewery and brewery supply houses	78,566	/ 18.8
Soft drinks	3,237	- 35.7
Total beverages	81,803	/ 14.9
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	280,657	/ 17.1
Blended sirups	793,172	- 0.8
Miscellaneous food products	152,950	/ 2.0
Total multiple and all other products	946,122	- 0.3
Non-food products	121,094	/ 4.2
Wholesale grocers, jobbers, sugar dealers	23,559	/ 9.0
TOTAL DOMESTIC SALES	3,582,561	/ 2.6
TOTAL DOMESTIC SALES, DRY BASIS*	2,876,796	

*Based on 43° sirup with average solids content of 80.3 percent.

Source: Corn refiners' reports to Price Waterhouse.

Table 19.- Dextrose sales, by type of product or business of buyer, first quarter 1955 and percentage change from first quarter 1954

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
100-pound bag equivalent						
Bakery, cereal and allied products	869,814	33,319	188,670	336,721	202,181	108,923
Confectionery and related products	91,476	4,780	46,136	31,739	5,735	3,086
Ice cream and dairy products	45,123	1,501	8,992	16,242	14,004	4,384
Beverages	89,659	5,570	18,812	42,162	12,473	10,642
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	81,413	1,061	19,769	13,850	39,668	7,065
Multiple and all other food uses	148,983	17,254	33,496	64,898	122,691	10,644
Non-food products	146,206	9,676	41,324	35,646	57,671	1,889
Wholesale grocers, jobbers, sugar dealers, retail grocers, chain stores, super markets	34,183	1,186	2,830	15,288	7,762	7,117
All other deliveries, including deliveries to Government agencies	31,070	1,437	4,199	20,088	3,037	2,309
TOTAL SALES	1,537,927	75,784	364,228	576,634	365,222	156,059
Percentage change from first quarter 1954						
Bakery, cereal and allied products	-10.9	- 6.2	+ 2.1	-19.7	-13.7	+ 7.2
Confectionery and related products	-19.1	+63.9	+ 1.4	-43.9	-12.2	+102.2
Ice cream and dairy products	- 8.0	-14.4	-11.5	+ 3.6	- 8.6	-28.5
Beverages	-19.2	-19.0	-28.0	- 5.5	+ 6.6	-50.8
Canned, bottled, frozen foods; jams, jellies, perserves, etc.	-11.4	+11.4	-11.8	+73.8	-27.3	+17.8
Multiple and all other food uses	+14.9	+265.6	-10.9	+ 8.7	+20.2	+20.9
Non-food products	- 9.4	-42.8	-11.0	-13.2	+ 4.1	+14.8
Wholesale grocer, jobbers, sugar dealers, retail grocers, chain stores, super markets	-21.7	-16.4	-17.1	-26.6	- 4.4	-27.9
All other deliveries, including deliveries to Government agencies	- 5.3	+19.1	-13.2	- 8.0	+10.0	+ 7.0
TOTAL	-10.0	+ 4.8	- 4.5	-16.2	-10.4	- 2.0